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April 18, 2024

Delivered Via Electronic Upload

OTC Markets Group Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Equitech Int'l Corporation., trading symbol "EQTL"- Annual Report and Disclosure Statement for Year Ended December 31, 2023

Ladies and Gentlemen:

This firm has been engaged by Equitech Int'l Corporation, a Nevada corporation, (the "Company") to review certain annual and interim reports of the Company that have been filed by it with the OTC Markets Group, Inc. (the "OTC Markets Group") and that are published in the OTC Markets Group "OTC Disclosure & News Service" as of the date hereof (as defined below, the "Information"); and to render this opinion letter in accordance with the OTC Markets Group's "Attorney Letter Agreement" and the accompanying "Attorney Letter Guidelines" (the "Attorney Letter") as to whether the Information regarding the Company and its shares of common stock that are publicly-traded on the OTC Markets Group's "OTC Pink Tier" under the trading symbol "EQTL" (the "Company Securities"): (i) constitutes "adequate current public information" concerning the Company and the Company Securities and "is available" within the meaning of Rule 144(c)(2) promulgated by the United States Securities and Exchange Commission (the "SEC") under the Securities Act of 1933, as amended (the "Securities Act"); (ii) includes all of the Information that a broker-dealer would be required to obtain from the Company to publish a quotation of the Company's Securities under Rule 15c211 promulgated by the SEC under the Securities Exchange Act of 1934, as amended (the "Exchange Act"); (iii) complies with the OTC Markets Group's "OTC Pink Disclosure Guidelines" published on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure & News Service, among other matters.

In considering the foregoing and subject to the conditions outlined herein under the heading "Qualifications," below, I hereby verify the following and opine with respect to the Company and the Company Securities as follows, concerning the matters listed in the Attorney Letter Guidelines. For ease of reference, review and clarity, beginning on the following page I have presented such matters in the order they are presented in such Attorney Letter Guidelines, appropriately numbered in "Item" number sequence.

Attorney Letter Requirements

1. **OTC Markets Group Reliance on Attorney Letter.** This Attorney Letter, which is addressed to the OTC Markets Group, may be relied upon by the OTC Markets Group, as of its date, in determining whether the Information published in the OTC Disclosure & News Service about the Company and the Company Securities constitutes adequate current public

information within the meaning of SEC Rule 144(c)(2) promulgated under the Securities Act.

2. **Certain Information about the Undersigned Attorney.** The undersigned is a United States resident; through the undersigned's law firm, is securities law counsel to the Company, and is not an employee of the Company; has been retained to render the services outlined herein and to provide this Attorney Letter and related matters; does not own any shares or other securities of the Company; and has no arrangements or understandings with the Company under which the undersigned will receive any shares or other securities of the Company for legal services or otherwise.
3. **Examination of Records and Applicable Law and Regulations.** The undersigned has examined such corporate records and other documents and the Information outlined herein, and has considered such questions of law as the undersigned has deemed necessary or appropriate for the purposes of rendering this Attorney Letter.
4. **Good Standing of the Undersigned as a Member of the Florida and New York Bar Associations.** I am a member in good standing of the Florida State Bar Association and the New York Bar Association, and I am authorized to practice law in the States of Florida and New York, and in the United States of America, as may be applicable to this Attorney Letter or otherwise. The undersigned is not currently, and has never been, suspended from practicing law in any state or jurisdiction; nor has the undersigned been charged in any civil or criminal proceeding.
5. **Permitted to Practice before the SEC.** I am permitted to practice law before the SEC, and I have never been the subject of any proceeding that would have prohibited me from appearing before the SEC as a lawyer in any proceeding or otherwise. I am not currently and have never been the subject of an investigation, hearing or proceeding by the SEC, the U.S. Commodity Futures Trading Commission ("CFTC"), the Financial Industry Regulatory Authority ("FINRA") or any other federal, state or regulatory agency.
6. **No suspension or bar to practice law.** The undersigned is not currently, and has never been, suspended from practicing law in any state or jurisdiction; nor has the undersigned been charged in any civil or criminal proceeding.
7. **Reliance by the Undersigned.** As to matters of fact, I have relied upon information obtained from public officials and applicable state and SEC websites, among others, and the representations of the members of the board of directors and management of the Company, along with corporate books and records of the Company, information provided in response to my inquiries by its transfer agent, Direct Transfer LLC (the "Company Transfer Agent"), among others, and all of such sources are believed by the undersigned to be reliable sources for the information that I have relied upon in rendering this Attorney Letter.
8. **OTC Markets Group Filings Relied Upon.** The Information, which I have reviewed in connection with the preparation of this Attorney Letter, constitutes the following reports, which were posted on the OTC Disclosure & News Service on the dates indicated in the following order from most recently filed:

Title	Period End Date	Publish Date
Annual Report – Amended	12/31/2023	04/18/2024
Annual Report	12/31/2023	03/28/2024
Quarterly Report - Q3 Report	09/30/2023	11/14/2023
Quarterly Report – Q2 Report	06/30/2023	08/13/2023
Quarterly Report– Q1 Disclosure Report and Disclosure Statement	03/31/2023	05/22/2023
Quarterly Report – Q1 Financial Statement	03/31/2023	05/12/2023

9. **Current Public Information.** Based upon all matters outlined herein, it is my opinion that: (i) the Information regarding the Company and the Company Securities constitutes adequate current public information concerning the Company and the Company Securities and is available within the meaning of Rule 144(c)(2) promulgated by the SEC under the Securities Act; (ii) the Information includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation of the Company Securities under Rule 15c2-11 promulgated by the SEC under the Exchange Act; (iii) the Information complies with the OTC Markets Group's "OTC Pink Disclosure Guidelines" published on the Internet at www.otcmarkets.com; and (iv) the Information has been posted through the OTC Disclosure & News Service.

10. **Person Preparing Financial Statements of the Company and Qualifications.** Anh Nguyen, CFO, of the Company, prepared the unaudited financial statements of the Company contained in the Information (the "Financial Statements"), which were compiled by Ryan Myers, CPA of Aprio, LLP, the Company's outside accountant. Ms. Nguyen received her M.S in Accounting from Florida Atlantic University focusing on Business Valuation and a Masters of Business Administration (MBA) focusing on advanced budgeting and financial modeling from Western Michigan University. Mr. Myers is a CPA licensed by the State of Tennessee.

11. **Company Transfer Agent and Confirmation of Outstanding Shares.** The Company Transfer Agent is Direct Transfer, LLC, 1981 Murray Holladay Road, Suite 100 Salt Lake City, Utah 84117, Telephone, 8012729294. The Company Transfer Agent is registered with the SEC, which the undersigned has personally confirmed. The respective outstanding shares of the Company contained in the Information were confirmed by the undersigned by direct contact with the Company Transfer Agent in emails.

12. **Management Meeting regarding the Information.** The undersigned personally, in Zoom and telephonic calls: (i) conferred individually with all of the members of the Board of Directors as well as the Chief Executive Officer and the Chief Financial Officer of the Company regarding the Information, namely, Jaime Gomez, who is the President, Chief Executive Officer and a Director; Anh Nguyen, CFO; Ron Floyd, a Director; and Fred Bosilevac, a Director; (ii) reviewed the Information, as amended (if applicable), as of the date of this Attorney Letter that has been published in OTC Disclosure & News Service and that is referenced above; and (iii) discussed the Information with all members of the Board of Directors and members of management of the Company to the extent deemed reasonably required or necessary by the undersigned to issue this Attorney Letter.

13. **Lack of Adverse Proceedings.** To the best knowledge of the undersigned and following a discussion with members of management and directors of the

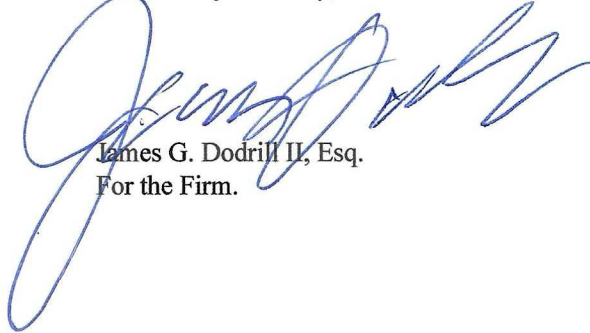
Company, neither the Company nor any director, officer or 5% shareholder of the Company (or counsel) is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

14. **Reliance and Publication of Attorney Letter.** No person, other than the OTC Markets Group, is entitled to rely on this Attorney Letter. The OTC Markets Group has full and complete permission of the undersigned and rights to publish this Attorney Letter through the OTC Disclosure & News Service for public viewing.
15. **Shell Company Information.** To the knowledge of the undersigned, and based upon a review of the Information, and discussions with management and the directors of the Company, among other matters outlined herein, it is the opinion of the undersigned that the Company is not a "shell company" as defined in Rule 405 of the Securities Act or Rule 12b-2 of the Exchange Act and, based upon representations of the officers and directors of the Company has not been a shell company since at least 1996 due to the Company always having ongoing operations relating to the research and manufacturing business. The Company's management has acknowledged that the Company was a shell prior to November 1995 but no material publicly available information is available that allows the undersigned to conclusively determine when the Company ceased to be a shell company.

Qualifications

The opinions and the factual information provided herein speak only as of the date of this Attorney Letter, and I assume no responsibility to update these opinions or this factual information unless engaged otherwise by the Company in the future; and no person, entity or otherwise, whatsoever, except the Company and the OTC Markets Group, is entitled to rely upon the opinions and the information expressed herein.

Yours very sincerely,

A handwritten signature in blue ink, appearing to read 'James G. Dodrill II', is written over the typed name and title.

James G. Dodrill II, Esq.
For the Firm.